

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

Lehman Brothers Holdings, Inc., *et al.*,

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT DATED JULY 23, 2013, [DOCKET NO. 38938], DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.

Exhibits B1 through B4 to the Declaration of Matthew A. Schwartz in Support of Motion of Baupost Group, LLC to Quash Debtors' Subpoena.